SC Electric Transportation Network



History



SG Electric Vehicle Stakeholder Initiative

 Statewide forum for collaboration between entities involved in or supportive of the equitable advancement of transportation electrification in SC.

 Members participate in monthly virtual calls & educational briefings, a Network Directory and listserv for collaboration.

 Membership is free & open to any organization involved in or supportive of electric transportation in the state.





Main Goals: **Education &** Collaboration





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	City of Charleston	
	City of Columbia	•
	City of Greenville/Public Works	
	Clemson University iCar	
	Climate Ready Columbia	
	Clipper Creek/Enphase Energy	
	Coastal Conservation League	т
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	College of Charleston; Itron Inc; independent consultant	Tim
	Conservation Voters of SC	
(Conservatives for Clean Energy / First Tuesday Strategies	
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	Dream Corps - Green For All	
	Drive Electric Columbia	U
	Duke Energy	
	E4 Carolinas	Ň
	Edelman Public Relations	M
	Electrification Coalition	

SC Auto Dealers Association SCDOT CDP Environmental Caucus Schneider Electric h Professionals for Climate Action Shell Recharge Solutions Sierra Club National **Solapave USA** sociation of Community Action Partnerships arolina Interfaith Power and Light nce/ SC Auto Council Southeast Energy Efficiency Alliance hern Alliance for Clean Energy **Specialty Publishing Media** Speedwell Group LLC Studio 2LR, Inc. Sustain SC Sustaining Way Tesla Owners of Columbia The Climate Reality Project The COMET nberlake Communications Inc Iniversity of South Carolina Savannah Council of Governments **Upstate Forever Upstate Mobility Alliance** S Green Building Council SC Waccamaw RTA & TASC Vatershed Consulting Group VMB Charging / Future Fuels



Perspectives on EV Charging



Can the energy provider support the demand in the





C-PIE

EV-Ready/EV Charging at Multi-Family Units



Coastal Conservation League





Alliance for Transportation Electrification









Desire to use NEVI dollars for or to make sure there are fast chargers along Hwy 17, Hwy 378, & I-526.







state



City of Charleston

 signage and pavement markings of the new stations consistent with the SC Energy Office's suggested markings, for consistency across the







 curious to see where the Circle Ks, QTs, and Spinxs are on these opportunities (for electrification) and see how to leverage private money



chargers need maintenance just like all other infrastructure



- and will need charging stations.
- needing to evacuate due to on EVs.



 Charging access is needed for folks hurricanes and flooding who rely

- The Myrtle Beach area is experiencing a surging demand for electric vehicle charging infrastructure, driven by the increasing number of residents and visitors.
- By strategically integrating a network of charging stations along the proposed Interstate 73, we have the chance to transform it into one of the most technologically advanced and EVfriendly interstates in the entire nation.





A NEW CHAMBER FOUNDATION





 Coordinate with local governments! Many rural communities do not simply want to become a rest stop, so leveraging the one-mile radius to try and include as many historic downtowns, commercial centers, or historic landmarks will be a great way to **boost local support.**

Funding for security monitors

Guidelines on Parking



 SC has 27 cities and towns with municipalowned charging stations. We'd like to see that number grow.

Municipal Association of South Carolina

 Local elected leaders would like to see federal investment in EV charging infrastructure come further within their municipalities - oftentimes in large shopping areas.

Concerns Include:

dble

SOUTH CAROLINA

independent

living for all

- price fluctuations
- having an adequate number of EV chargers in low-income neighborhoods and areas with large concentrations of other underserved populations, especially rural areas
- standardization so that tools/methods for chargers by people with disabilities will work for all EV stations across the state rather than a select few

Concerns Include:

able

SOUTH CAROLINA

independent living for all

- residents of low income, underserved, and rural areas having longer charging areas
- technical assistance and education for funding opportunities is needed

 adequate space in the charging areas for wheelchairs and other assistive devices

times or seeking charging in high-income

I am happy to see this (ADA, Section 504, and Civil Rights integrated into NEVI & an emphasis on benefiting low income communities) and I hope that when this plan is put into action that these considerations laid out in the plan are fully integrated into the final project.

SOUTH CAROLINA independent living for all



Coastal Conservation League

- EV-specific rate design that encourages off-peak charging
- Incentives for managed & networked charging across different customer classes to carefully manage load growth
- Requirements for evaluation, management, and verification (EM&V) analyses



- Enable use of the South Carolina **Welcome Centers**
- Promote electric vehicle charging equity by giving fast charging operators access to rural Post Office sites, serving customers with insufficient home charging options
- Support electric utilities implementing time of use rate incentives for overnight charging

Tesla Columbia Owners Group **Drive Electric Columbia**

- any charging infrastructure.

 Grants need to be given to city parks and recreational organizations for more level 2 charging. Interest free loans given to multi-tenant dwellings and business for level 2 charging that add solar to the level 2 charging. Solar parking canopies should be added with

Excited about momentum of NACS plug



- plans
- ie, light- and heavy-duty vehicles.

American Lung Association

 Align transportation planning investments with public health, health equity and emissions-reductions goals.

 Ensure equitable access to the benefits of zero-emission transportation, including ensuring community leaders and organizations are included in the development of

 Wherever possible, design infrastructure programs to safely and efficiently serve the widest range of vehicles

 We ask South Carolina to make additional state-level investments toward this goal beyond federal funds.





the electric grid, including during natural disasters.

 A systems approach, including battery storage, mobile charging, and public fast charging stations from the NEVI program are opportunities not just to support electric vehicle drivers but also to support all South Carolinians with resources during peak loads on



 We recommend leverage exisisting state grants and private dollars to increase application competitiveness in federal grant programs. Also recommend SC identify investment opportunities in staff or through public private partnerships to implement formula programs related to electric vehicles.



 SCADA suggests that the Working Group have conversations with the Petroleum Marketers to work on a plan that would financially incentivize fueling stations and c-stores to build out a network of EV charging stations. The physical space and location are already present and seem like a natural place for EV Charging Stations to be.



- Urge SC to move forward with an RFP **NEVI funds**
- Discourage any technical or equipment guidance & rule



process and not delay installation of much needed public charging infrastructure w/

requirements that go beyond the FHWA



- More technical support, funding, and utility grid make-ready efforts are needed to enable fleets and medium-heavy duty
 vehicle operators to switch to EVs
- Workforce development grants and support for EVSE service and maintenance technicians are needed, seperate from EV charging grants and incentives





- Would love to see SC lead the Eastcoast with CCS-1 (Level 3) EV charging for trucks up to class 8 with a 53' trailer attached.
- Large EV trucks and equipment will not be adopted by trucking companies without incentive to purchase them at or near the diesel equivalent cost of ownership. A statefunded program using some federal funds to support would help solve this.

ETHERC T R U C K 🕂 E N E R G Y



- Our vehicles in development would benefit from having charging stations in downtown areas and along roads like 276, Wade Hampton, highway intersections such as the 385 to 85 junction, and tourist destinations.
- EV funding seems to be concentrated around charging stations. Unfortunately, we have been given little assistance for electric vehicle development in SC.

REAL MOTORS





 Green loans or grants should be available to help businesses add charging equipment.



South Carolina is benefitting from **EV suppliers and OEMs starting or** expanding operations in the state.





SC Transportation Equity Storymap

Advancing South Carolina's Electric Transportation

Ivancing South Carolina's Electric Transportation Equitable clean transportation, job expansion, and economic development opportunities for the Palmetto State Developed by: Justin Brightharp, Will Bryan, Jaylan Jacobs, & Joy Ward (SEEA) February 1, 2023

Acknowledging Legacies

Distributing Benefits/Burdens

Inclusion in Decision-Making Policy Recommendations



SC-Specific Data

www.Lung.org/EV

Electric Vehicle Reports

A series of reports illustrating the urgency of a widespread and rapid transition to zero-emission vehicles, coupled with clean, non-combustion electricity, to protect health across the United States.





The Climate Portal tracks investments from the Infrastructure Investment and Jobs Act (IIJA) and the Inflation Reduction Act (IRA).

ClimateProgramPortal.org/register

Charging Toward Justice: How States Can Lead on Racial and Economic Equity through the National Electric Vehicle Infrastructure (NEVI) Program

(Link is in Your Packet)



- Visit SCETNetwork.org to learn more
- Twitter @SCETNetwork
- Contact katie@cvsc.org with questions



Conservation Voters of South Carolina serves an administrative leadership role for the South Carolina Electric Transportation Network.



SUSTAIN⁷SC

commerce + conservation

OUR MISSION

Connect the sustainability goals of business in South Carolina with local solutions for the benefit of our economy, environment, and people.





Growth is inevitable, sustainable growth is imperative.



1890 20 ACRES 1 MILLION 1 PEOPLE 2020 200 20 ACRES 5 MILLION 5 MILLION 5 PEOPLE 2070 2070 20 ACRES 10 MILLION 10 PEOPLE

i = 100,000 PEOPLE



If leaders unite in a systemic net-zero transition, the global economy could see new five-decade gains of **\$43 trillion** by 2070 — a boost to global GDP of 3.8%.

Shifting from the Industrial to the **Sustainable Revolution**





Unchecked climate change could cost the global economy **\$178 trillion** over the next 50 years, — or a 7.6% cut to global GDP by the year 2070.

-Deloitte Center for Sustainable Progress (DCSP)

Sustain SC Launches Land and Water Action Fund





SDG Pilot Study

EY + SUSTAINSC commerce + conservation

South Carolina's SDG Ranking **37th**

EY



Source: SDSN analysis, 2021

Why it matters... Corporate Sustainability strategies are i SDG priorities, even in South Carolina.

Corporate Sustainability strategies are increasingly built around



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Total	76%	24%	29%	55%	34%	39%	39%	55%	37%	55%	37%	55%	68%	76%	24%	29%	29%	37%
Atlantic Packaging																		
BMW																		
Boeing																		
BP																		
Duke Energy																		
Ingevity																		
Milliken																		
Sage Automotive																		
Seaside Grown																		
Siemens																		
Trane Technologies																		
ZF Transmissions																		
Amazon																		
Norfolk Southern																		
Mercedes-Benz Group																		
Walmart																		
Avison Young																		
Weyerhaeuser																		

Why it matters... Corporate Sustainability strategies are increasingly built around SDG priorities, even in South Carolina.



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Total	76%	24%	29%	55%	34%	39%	39%	55%	37%	55%	37%	55%	68%	76%	24%	29%	29%	37%
Volvo																		
Michelin																		
Schaeffler																		
Dominion energy																		
Coca Cola																		
Sonoco																		
Bank of America																		
FujiFilm																		
Teijin																		
EY																		
Blue Cross Blue Shield																		

Commerce + Conservation





44 Representatives from 8 Sectors/Industries

These companies acted as SDG ambassadors or active participants through the course of the SDG pilot study, representing 8 sectors and industries.



Executive Summary SDG Pilot by the Numbers







Roadmap to Sustain South Carolina

The



The Roadmap to Sustain SC





- A Resilient State: Sustain SC Land and Water Action Fund
- The New STEM: Future Skills Workforce Accelerator
- Capitalizing on the Sustainable Revolution



The Circular Economy: South Carolina's New Economic Opportunity



- The Three-Legged Stool: Affordable, Reliable & Sustainable Energy
- Global to Local: Meeting Goals at the Local Level







Capitalizing on the Sustainable Revolution

Priorities Identified (Based on EY Strategic Planning)

• Define economic innovation opportunities in SC

 Identify the cost of not developing sustainable economic pathways for industry, resilience, and youth development

Strategic Actions (What We're Actively Doing)

- Economic Innovation Market Analysis
- Partnering with SC Commerce and economic development groups to match industry innovation demands with new companies investing in solutions
- Legislative Education Series





RENEWABLE ENERGY



Geothermal Energy Hydrogen Energy Nuclear Energy Renewable Natural Gas (RNG) Solar Energy Wind Energy

Battery Storage Innovations Digital Infrastructure for Sustainability and use of Artificial Intelligence (AI) Electric Vehicle (EV) Infrastructure Green Steel/Aluminum Green Cement Landfill and/or Organic Waste Innovations **Recycled Content Innovations** Sustainable Agricultural Practices and Technology Sustainable Chemical Innovations Sustainable Development Goals Reporting Technological Innovations in Materials Used in Production Technological Innovations in Transport Water Use Reduction Innovations



Please estimate the extent to which your current projected annual revenue growth over the next decade across all of your South Carolina facilities would change in the absence of access to the sustainable energy, innovations, and technologies you selected.

STAIN A ZIO

- Increase by 3% or more
- Increase by 1%-3%
-) No change
- Decrease by 1%-3%
- Decrease by 3% or more

What is the likelihood that work at your existing South Carolina facilities will shift outside of South Carolina if you do not have access to sustainable energy, innovations, and technologies?

- Very likely
- Somewhat likely
- Uncertain/unknown
- Somewhat unlikely
- O Not likely

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Shifting from the Industrial to the **Sustainable Revolution**

Walmart Plans 'Coast-to-Coast' EV Charging Network All those new EVs on the road are going to need places to charge, and Walmai An under new cive on one ruleo are going to need places to charge, and yearnab betting that its stores will be a prime place to do it, not least because drivers c werking war is stores will be a Millie place to be their not reast weaper unit their shopping done of stop in for a bite to eat while their cars "juice up." By 2030, the company said that it intends to have fast-charging EV stations at charging EV stations already in place at more than **280** U.S. facilities today. True to form the company also committed to **keeping the price of charging low** "to help ease the company also commuted to **recepting the price of unarging two** to help ease transportation costs, still the **second** highest household cost for much of the country. -With a store or club located within **10** miles of approximately **90%** of Americans, we ar according to the U.S. Bureau of Transportation. uniquely positioned to deliver a convenient charging option that will help make EV whovery women to wenter a whorement charging opport that with there is a whore the people live in rural suburban or urban areas, said vishal

- KEY There are over two million electric vehicles in the U.S., and roughly 55,000 EV POINTS charging stations.
 - The U.S. may need to increase the supply of EV charging by as much as 20 times, to over 1 million public and 28 million private chargers.

 Ford already has the largest charging infrastructure. GM is planning to leverage its dealerships as local EV charging partners, and Tesla is opening its network to all cars.

CON RUSINESS Markets Tech Media Calculators Videos

(CNN) - Seven major automakers are coming together to create a joint venture that will build out a large electric vehicle fast-charging network in the North America, in an attempt to make electric vehicles more attractive to consumers. The companies - General Motors, BMW Group, Honda, Hyundai, Kia, Mercedes-Benz and Stellantis - plan to install at least 30,000 chargers in the United States and Canada.

The first of the new charging stations will open next summer, the companies announced, first in the US and, later, in Canada.







Initiative 3: Green Corridor SDG Alignment

Green Corridor Priorities		Addressed SDGs	Addressed Targets
Fresh produce access	2 ZERO HUNGER	End hunger, achieve food security, improve nutrition & promote sustainable agriculture	 2.1 – Equitable access to nutritious & sufficient food 2.3 – Improve agricultural productivity of small-scale food producers 2.a – Investment in rural infrastructure
Job creation	7 AFFORDABLE AND CLEAN ENERGY	Ensure access to affordable, reliable, sustainable and modern energy for all	 7.1 – Promoting access to clean, modern energy 7.2 – Increase share proportion of renewable energy in total consumption
Fast chargers	8 ECONOMIC GROWTH	Promote sustained, inclusive, and sustainable economic growth, and decent work for all	 8.3 – Entrepreneurship-linked job creation 8.5 – Inclusive employment & job creation 8.8 – Workplace safety 8.9 – Promote sustainable tourism
Entrepreneurship	9 INDUSTRY, INNOVATION AND INTRASTRUCTURE	Build resilient infrastructure, promote inclusive & sustainable industrialization, and foster innovation	 9.4 – Sustainable infrastructure upgrades with increased efficiency and adoption of clean technologies 9.a – Resiliency in infrastructure design
CO2 emissions & fossil		Reduce inequalities within and among countries	 10.1 – Income growth of bottom 40% of population 10.2 – Social, economic & political inclusion 10.3 – Reduce inequalities of outcomes 10.4 – Wage and social protection
fuel reduction from transportation		Make cities & human settlements inclusive, safe, resilient, and sustainable	 11.7 – Access to green & public spaces 11.2 – Access to safe & sustainable transport systems 11.3 – Participation in economic development planning
Safe zones	13 CLIMATE	Take urgent action to combat climate change and it's impacts	13.2 – Integrate climate change measures into national policies







The STEM2030 Workforce Accelerator

Priorities Identified (Based on EY Strategic Planning)

- Leverage workforce pipeline opportunities
- Identify future green skills requirements
- Link skills training with employers

Strategic Actions (What We're Actively Doing)

- Green Skill Demand Market Analysis
- Engaging young people in future skills across career areas
- Uniting multiple statewide stakeholders for green skill workforce development
- Partnering with universities and companies to define future skill demand and develop supporting curriculum



Actuary Agriculture Climate Change Reporting and Analysis Conservation Corporate Social Responsibility Data Analytics and Logistics Ecosystem Management Ecotourism Electric Vehicle Charging Electric Vehicle Manufacturing **Electrical Engineering** Engineering and Sustainability Environmental Auditing **Environmental Policy** Environmental Remediation Fashion Design (Sustainable) Forestry and Forest Sustainability Government Relations and Sustainability Insurance Analyst Insurance Underwriter

Manufacturing and Sustainability Occupational Health and Safety **Pollution Prevention** Renewable Energy Generation Solar Energy Finance and Business Solar Energy Technology Supply Chain and Sustainable Sourcing Sustainability Education Sustainability Marketing and Communications Sustainability Reporting: ISO 14001, GRI, SASB, ScBTi, CDP Sustainable/Green Construction Sustainable Design Sustainable Development Sustainable Finance Water Pollution Assessment Wind Turbine Technology









The Three-Legged Stool: Affordable, Reliable & Sustainable Energy

Priorities Identified (Based on EY Strategic Planning)

- Identify company demand for meeting emissions goals
- Foster solutions for affordable, reliable & clean energy
- Create a resilient energy matrix

Strategic Actions (What We're Actively Doing)

- Hosting a series of Cross-Sector Energy Forums: Roundtables with energy stakeholders, industry, agribusiness, legislators, and conservation NGOs
- Assessing alternative energy demand as it relates to retaining and attracting industry
- Legislative Education Series



together.

SUSTAIN'SC